

2022 CDP EUROPE WORKSHOP LEADING THE DECADE OF DELIVERY

Wednesday 27 April 2022 – 10:00 – 12:00 CEST

ENGAGING THE CHAIN: HIGHLIGHTS OF CDP 2021 SUPPLY CHAIN REPORT

SPEAKERS



François Bastard

Principal
BCG



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HOUSEKEEPING NOTES

- ▼ Submit your questions anytime in the Q&A section
- ▼ Slides will be shared with you after the event
- ▼ The event is being recorded

AGENDA

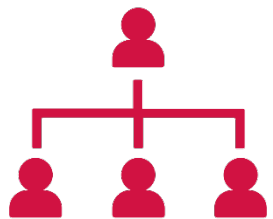
- ▼ Introduction to the Supply Chain program
- ▼ Supply Chain 2021 report key findings: Engaging the Chain

CDP Disclosure Model



+680 investors

with **US\$130 trillion** in
assets request information
on climate change, water
or forests.



**260+ major
purchasers**

purchasing power of **\$5.5
trillion**

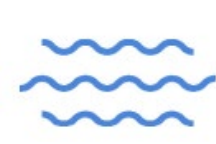
INVESTORS AND COMPANIES



Request environmental
data through CDP



COMPANIES



Measure their impact to
improve performance



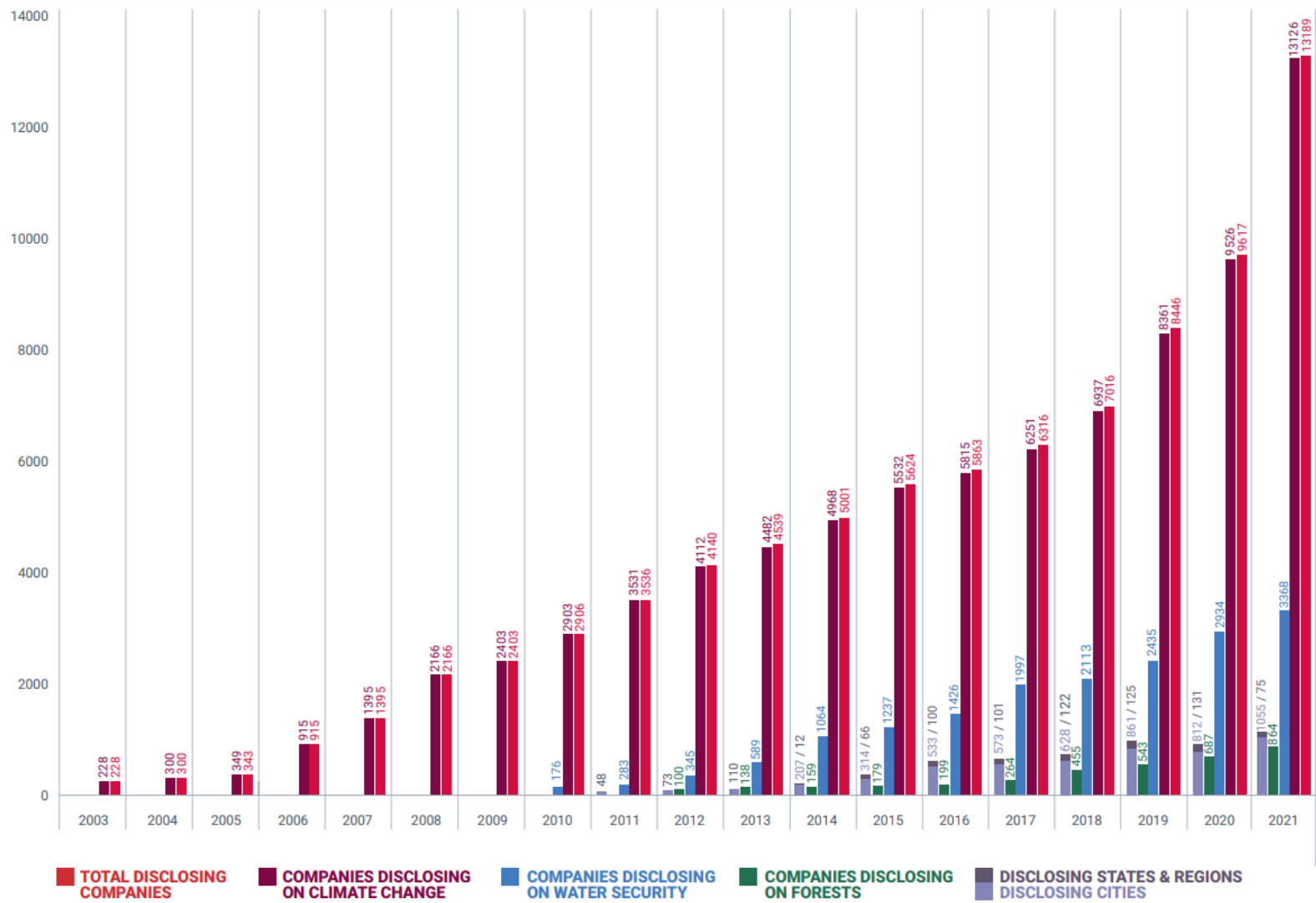
Companies take action to tackle climate
change, safeguard water, and prevent
deforestation

260+ SC Members



GROWTH OF DISCLOSURE TO CDP

Evolution 2003 - 2021



A total of almost 13200 responders in 2021



Climate change
>13100 responders



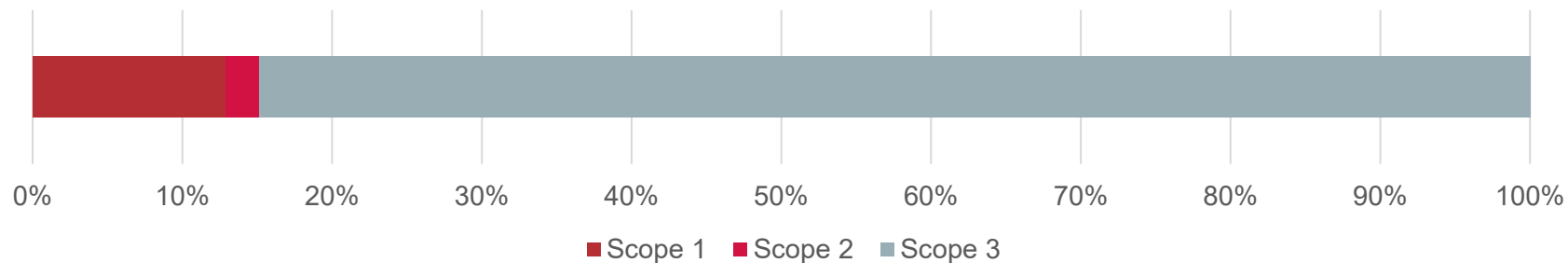
Water security
>3300 responders



Forests
>800 responders

2021 European Companies Emissions

Share of Reported Scope 1, 2, and 3 Emissions



Share of Scope 3 Emission by Scope 3 Categories



6.1 Billion (USD)

Total Monetary Savings
from Emission reduction
Initiatives

719 Million

(Metric tons CO₂e)
Total Emission
Reduction Reported

All figures exclude United Kingdom of Great Britain and Northern Ireland

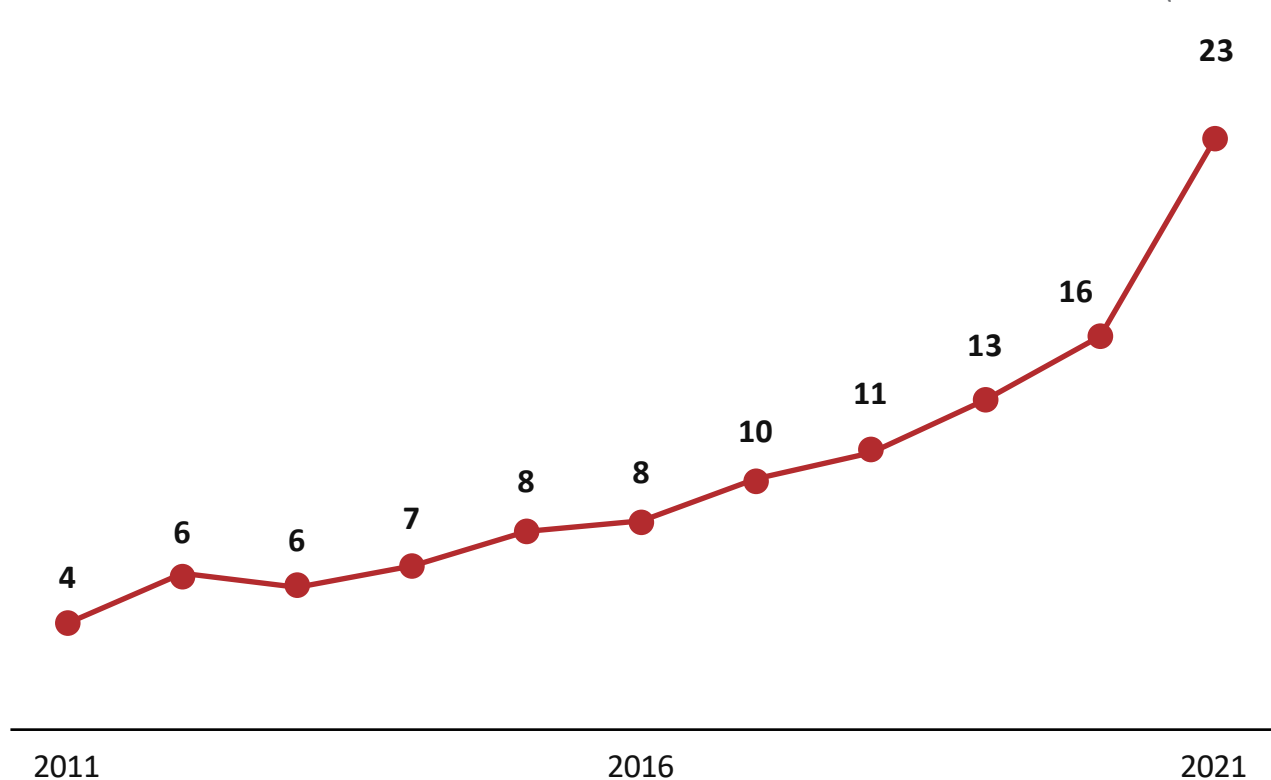
*Figure using 2021 Full GHG Emissions
Dataset_v2.1 – Clean Reported & Modeled Data*

Key insights from CDP's 2021 Global Supply Chain Report, written in collaboration with BCG

[CDP_SC_Report_2021.pdf](#)

Demand for environmental transparency in the supply chain is growing at record pace

NUMBER OF SUPPLIERS REQUESTES TO REPORT DATA TO CDP SUPPLY CHAIN PROGRAM (IN THOUSANDS)



50%

growth in CDP Supply Chain members' request to suppliers to report their environmental data—the highest growth rate in 10 years resulting in a record-breaking number of 23,487 supplier requests

Source: CDP Global Supply Chain Report 2021, written in collaboration with BCG.

However, the majority of companies are not actively engaging their suppliers on environmental topics

200+

CDP Supply Chain members and 500+ companies on the Supplier Engagement Leaderboard **are trailblazing a path for supplier engagement**

BUT

Only 38%

of 11,000+ surveyed suppliers engage their suppliers on climate action, **16% on water security** and **47% on deforestation**

Especially on supply chain emissions, transparency must be increased

SURVEYED SUPPLIERS (%)

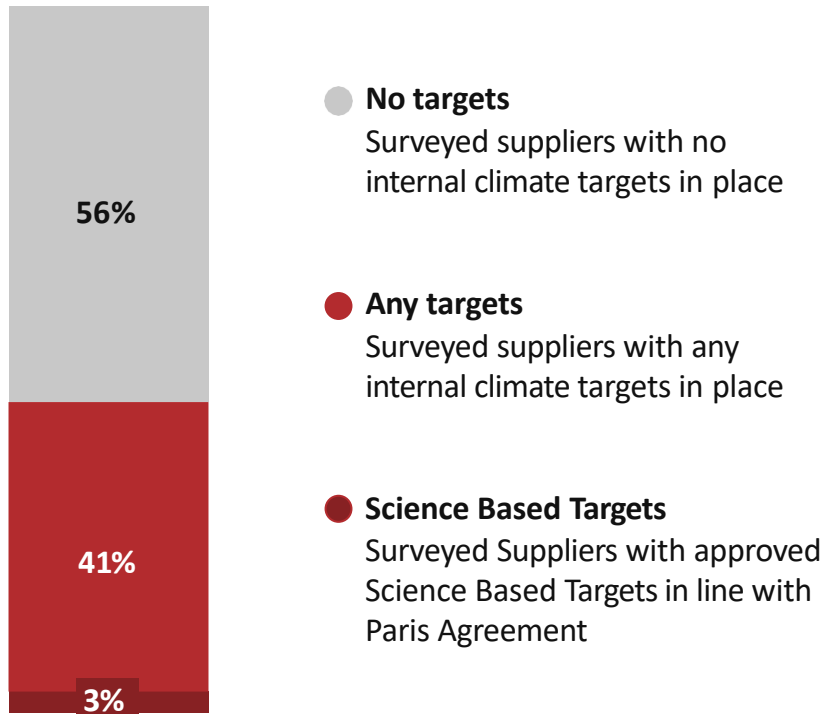
- Reporting supply chain emissions
- Not reporting supply chain emissions



The current level of supplier engagement is **clearly not enough** as 80% of surveyed suppliers still do not report their supply chain emissions

A cascade of environmental ambition down the supply chain must be initiated

SUPPLIER EMISSIONS TARGETS

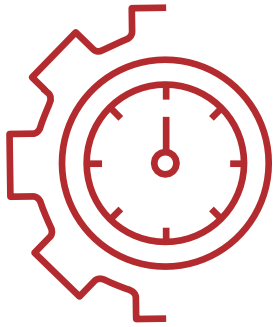


+10 years

for all surveyed suppliers to set any climate targets, let alone targets aligned with a 1.5 degree scenario, at the current trajectory¹

Source: CDP Global Supply Chain Report 2021, written in collaboration with BCG.

¹Based on suppliers who initiated disclosure in 2019 and consistently reported their climate impact over the past three years.



But it must be ensured that increased ambition will be translated into long-term action

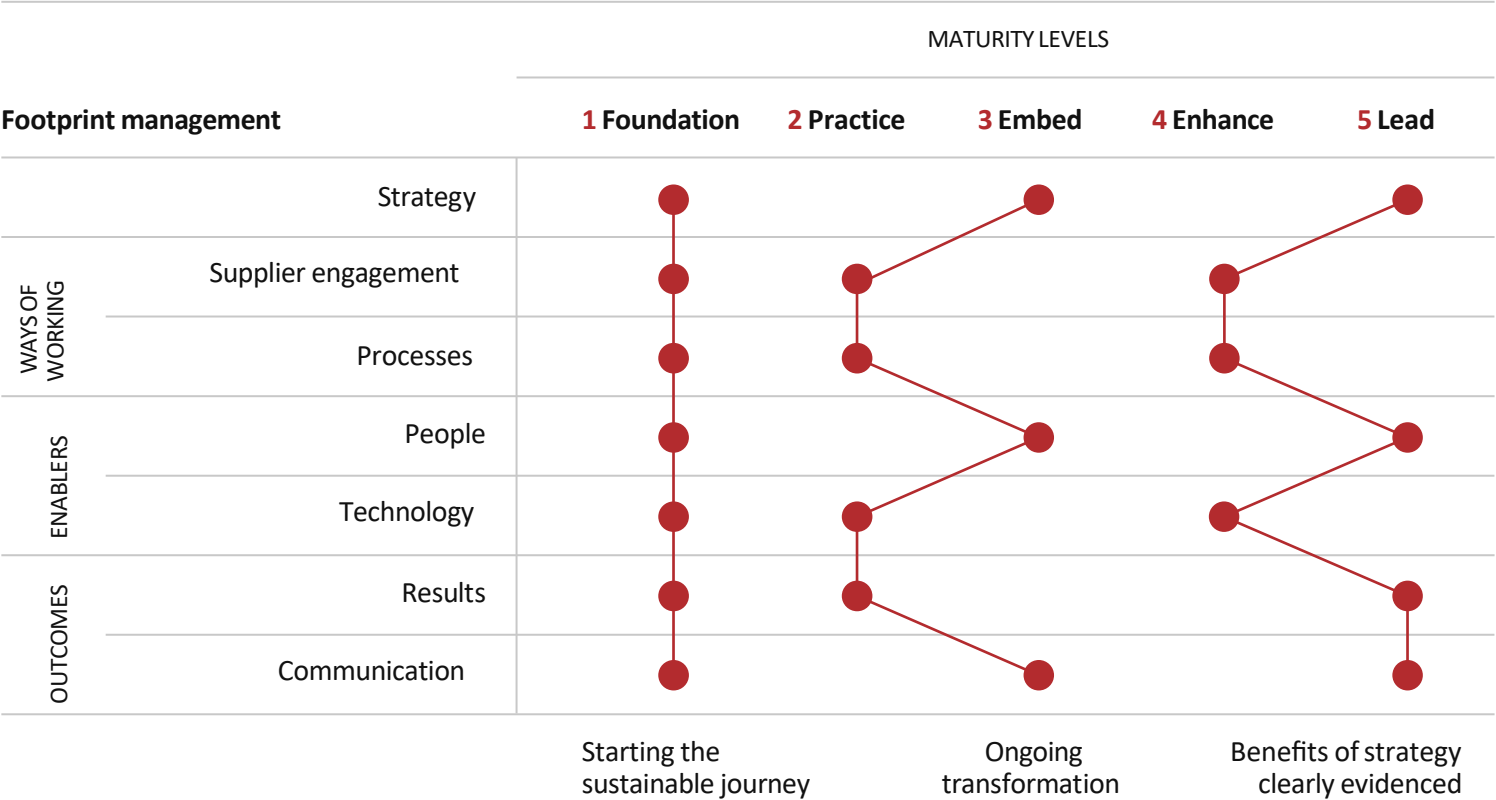


Only 28%

of surveyed suppliers have a low-carbon transition plan in place

To kickstart concrete action in the supply chain, CDP and BCG has developed the Sustainable Procurement Pathway

The Sustainable Procurement Pathway is a comprehensive guide for organizations to **kick-off their supply chain footprint management journey**



Source: CDP Global Supply Chain Report 2021, written in collaboration with BCG.

A key enabler to ensure environmental action is supply chain product-level data however, only few suppliers are providing it

66%

of CDP Supply Chain members believe that product Life Cycle Analysis will be a key future trend for driving sustainable supply chains

BUT

Only 2%

of members' suppliers are providing the desired product level Life Cycle Analysis data

Therefore, CDP & CO2 AI by BCG are taking action to unlock power of ecosystems and accelerate decarbonization of supply chains



Innovative and battle-tested measurement solution



Leader in environmental reporting



Breakthrough platform enabling sharing of next generation product level sustainability data and collaboration on decarbonization levers in the supply chain

THANK YOU!



CONTACT



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LEARN MORE

▼ **Supply Chain program:**
cdp.net/en/supply-chain

▼ **Global Supply Chain Report 2021:**
cdp.net/en/research/global-reports/engaging-the-chain

▼ **CO2 AI Product Ecosystem, by CDP x BCG**
co2ai.com

Join us: <https://www.113.vovici.net/se/13B2588B5D54165E>