

CDP Capital Markets

Engage companies, access data and align portfolios with net-zero

The benefits for CDP
capital market signatories

For over **20 years**, CDP has been demanding environmental disclosure and action from companies, by bringing asset owners, asset managers, banks and insurers together to engage with companies on an industrial scale.

CDP's disclosure system and database is the **foundation of ESG investing and lending**, and the data disclosed through the CDP platform provides global capital markets with high quality, consistent and comparable data at scale, in line with the **TCFD recommendations**.

Our **680 signatories** request environmental data from over 10,000 of companies, and more than **50% of listed companies** by market cap now disclose.

By directly accessing the **world's most comprehensive environmental dataset**, and joining CDP's market-leading engagement campaigns driving companies to disclose data and set 1.5°C targets, financial institutions can take real and rapid action to align their portfolios with a net-zero emissions, nature-positive economy. We look forward to working with you.



As a sustainable asset manager, Union Investment is interested in the level of awareness and management of these topics within companies and sectors. CDP data allows us not only to compare companies' commitments and performance but to assess whether middle- and long-term strategies are credible. Without companies' disclosures via CDP, the process to gather and analyze data, at the scale and depth that CDP dives into, would be cumbersome for Union Investment as well as for other asset managers.

Union Investment



Introduction

CDP is a global non-profit that runs the world's environmental disclosure system for companies, cities, states and regions. Founded in 2000 and working with more than 680 financial institutions with over \$130 trillion in assets, CDP pioneered using capital markets and corporate procurement to motivate companies to disclose their environmental impacts, and to reduce greenhouse gas emissions, safeguard water resources and protect forests. Nearly 20,000 organizations around the world disclosed data through CDP in 2022, including more than 18,700 companies worth half of global market capitalization, and over 1,100 cities, states and regions.

CDP's global disclosure system equips **capital markets** with the data needed to engage with portfolio companies on their environmental impact and financial institutions with reliable, comparable data to base lending decisions on.

Capital market actors are better able to mitigate risks associated with increasing climatic uncertainty, including physical, reputational and regulatory risks. Companies are better positioned to respond, building resilience throughout their own business and value chains.

In 2022, over 680 financial institutions requested companies to disclose environmental data through CDP.

Our global coverage of corporate environmental data includes:

- ▼ **82% of the S&P 500 and FTSE 100,**
- ▼ **84% of STOXX Europe 600,**
- ▼ **95% of the Nikkei 225 and**
- ▼ **58% of the MSCI ACWI.**



CLIMATE CHANGE

5,000+

companies disclosed

This dataset contains comprehensive TCFD-aligned data on how companies are managing climate change and making progress towards net zero.



WATER

1,300+

companies disclosed

This dataset contains comprehensive data on water-related impacts to companies with sector-specific modules and is expanding to plastics in 2023.



FORESTS

500+

companies disclosed

The world's most comprehensive standardized dataset on corporate deforestation risk management across all key commodities.

Collaborative engagement platforms

CDP Disclosure Request

Every year, investors working with CDP ask companies to respond to our questionnaires on **climate change**, **deforestation** and **water security**. These investors can then access the companies' responses and can use the data and insights in their own investment process. In 2022, over 680 investors with assets of over US\$130 trillion requested more than 10,000 companies to disclose to them through CDP.

Non-Disclosure Campaign

Our annual Non-Disclosure Campaign offers capital markets the opportunity to actively target companies that have received the CDP disclosure request on behalf of financial institutions but have not provided a response. The objective of the campaign is to drive further corporate transparency around climate change, deforestation and water security, by encouraging companies to respond to CDP's disclosure request.

For more information: cdp.net/en/investor/engage-with-companies/non-disclosure-campaign

Science-Based Targets Campaign

The CDP Science-Based Targets (SBTs) Campaign offers CDP capital market signatories the opportunity to play a key role in accelerating the adoption of science-based climate targets in the corporate sector, by collaboratively engaging companies on this matter.

This unique campaign builds on CDP's tried and tested collective engagement mechanism – and our experience as one of the founding partners of the Science-Based Targets initiative (SBTi) – to accelerate the adoption of science-based targets in the corporate sector.

For more information: cdp.net/en/investor/engage-with-companies/cdp-science-based-targets-campaign

Municipal Disclosure Campaign

CDP offers municipal/sub-sovereign fixed income investors access to the world's largest standardized and centralized repository of voluntary environmental disclosure. Our Municipal Disclosure Campaign is the leading sub-sovereign disclosure engagement program worldwide.

All CDP public sector data is fully aligned with the TCFD, highlighting the risks, opportunities, metrics, targets, and governance practices of thousands of issuers. CDP's sub-sovereign data also contain disclosure on thousands of public infrastructure projects both seeking investment and reporting on use of proceeds. CDP's uniform and comparable municipal data assists decision-making to drive impact, sustainability, equity, and resiliency.

Signature products

Greenhouse Gas (GHG) Modelled Emissions Dataset

CDP's GHG modelled emissions dataset includes reported and estimated emissions for Scope 1, location-based and market-based Scope 2, Scope 3, Scope 1 + 2 revenue intensity; and fuel and steam, heat, electricity & cooling (SHEC) data. The dataset models emissions for the Carbon Action companies, a group of the highest-emitting public companies on which the investor-led Carbon Action Initiative focuses, and constituents of the MSCI ACWI, a widely used international index covering around 85% of the investable equity universe, for a total sample of almost 9,000 companies.

More information on the dataset and methodology can be found here:

cdp.net/en/investor/ghg-emissions-dataset

Temperature Ratings

To help capital markets to **benchmark, communicate and reduce the temperature of their portfolios and products**, CDP's temperature ratings dataset provides a temperature pathway for thousands of global companies, based on emission reduction targets covering all relevant emissions in a company's value chain. The temperature ratings reflect the long-term global warming potential if global GHG emissions would reduce at the same pace as the company.

CDP temperature ratings give capital markets a clear, science-based and uniform standard for taking and measuring action towards a sustainable economy.

For more information, please visit: cdp.net/en/investor/temperature-ratings

Climetrics

Climetrics is the **world's first fund rating** that enables investors to **integrate climate impact into their investment decisions**. It provides investors with a rating on a scale of one to five green leaves.

Top-rated funds can be found for free on climetrics-rating.org.

The logo for Climetrics features the word "Climetrics" in a bold, red, sans-serif font. A small green leaf icon is positioned above the letter 'i' in "Climetrics".

Signatory benefits

Promote industrial-scale environmental disclosure and engagement, aligned with the TCFD

Public recognition of your commitment to engaging with companies on environmental issues

Regular **disclosure status updates** during the disclosure period, as well as **newsletters** on the latest developments across CDP's programs worldwide and **insight webinars**

Opt in to **unique engagement initiatives** such as the Non-Disclosure Campaign, the Science-Based Targets Campaign and the Municipal Disclosure Campaign

Help satisfy PRI Principles 1-4; relating to ESG investment analysis, active ownership, corporate disclosure and investor collaboration

Unlimited access, via Excel, to current and historical datasets on company reported data, CDP scores for climate change, forests and water security, plus access to scores via Bloomberg

Modelled scope 1, 2 & 3 emissions data set for almost 9,000 companies from the MSCI ACWI & CDP's high impact sample.

Our signatory products Full GHG Emissions dataset and Temperature Ratings are available at preferential rates for our signatories



Speak to your account manager to purchase

Program details

1. Support

CDP's Capital Markets team supports its signatories with access to CDP data, updates regarding disclosure, regional insights and will provide you with relevant invitations to initiatives that further support corporate disclosure.

2. Price

The signatory administrative fee varies according to the value of the assets owned/managed:

- ▾ \$1100 for assets of up to 1 billion USD
- ▾ \$2200 for assets of 1 to 10 billion USD
- ▾ \$3500 for assets of 10 to 500 billion USD
- ▾ \$5900 for assets of over 500 billion USD

3. How do I join?

Please contact your regional account manager as detailed in the contacts section at the end of this brochure, or investor@cdp.net.

Contacts

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